



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35850.16	155.06	0.43%
Nifty 50	10771.8	44.45	0.41%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.53	-2.01
HDFCBANK	103.05	-0.51
ICICIBK	10.45	-0.48
INFY	9.71	0.83
TATA MOTOR	12.75	1.67
WIPRO	5.06	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	736
DII's Eq (Provisional)	-142
FIIs Index Future	408
FIIs Index Options	510
FIIs Stock Future	125
FIIs Stock Options	-25

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.4814
EURO	79.3890
YEN 100	64.2100
GBP	88.5943

TOP STORY

- **Bandhan Bank:** Board approved a amalgamation of Gruh Finance, subsidiary of HDFC, into the bank.
- **TCS:** Central Bank of Kuwait modernised its technology platform with TCS BaNCS.
- **Endurance Technologies:** Subsidiary Endurance Overseas Srl., Italy and the special purpose vehicle for strategic overseas investments, acquired entire equity stake in Fonpresmetal Gap SpA (Fonpresmetal), an aluminum die casting company in Italy.
- **Indostar Capital Finance:** Board approved a allotment of 2,500 Series XXXII Rated, Secured, Unlisted, Redeemable, Non-Convertible Debentures of face value of Rs 10 lakh each, for cash at par, on private placement basis, aggregating to Rs 250 crore
- **Punjab National Bank:** Government amalgamated Madhya Bihar Gramin Bank and Bihar Gramin Bank to become Dakshin Bihar Gramin Bank in Bihar while Punjab Gramin Bank, Malwa Gramin Bank and Sutlej Gramin Bank will be merged to become Punjab Gramin Bank in Punjab.
- **Insecticides India:** Government of India, The Patent Office has granted the patent for an Insecticidal Combination of 'Difenthiuron and Acetamiprid in Wettable Power Form' for 20 years.
- **Sadbhav Infrastructure Project:** Toll revenue received from 10 operational SPVs (apart from NSEL which is an annuity project) have increased by approximately 6.2 percent to Rs 275.76 crore in Q3FY19 from Rs 259.78 crore in Q3FY18.
- **HFCL:** Board approved redemption of 60,37,500, 6.5% cumulative redeemable preference shares (CRPS) of Rs 100 each at par

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	23531.35	98.19	0.42%
Nasdaq	6823.47	84.61	1.26%
Nikkei	20204.44	165.47	0.83%
HANG SENG INDEX	25813.109	-22.59	-0.09%
SGX NIFTY	10806.00	1.00	0.01%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.71	0.39%
NATURAL GAS	2.966	0.75%
GOLD	1287.5	-0.19%
SILVER	15.675	-0.51%
COPPER	2.6365	-0.02%

WORLD EVENTS

No event

RESULTS TODAY

ALPHA, TATAELXSI, BAJAJCORP, DELTACORP



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 155.06 points or 0.43% to settle at 35,850.16. The index hit high of 36,076.95 and low of 35,809.23 in intraday trade.

The Nifty 50 index rose 49.25 points or 0.46% to settle at 10,776.60. The index hit high of 10,835.95 and low of 10,750.15 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.03%. The BSE Small-Cap index rose 0.06%.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1314 shares rose and 1287 shares fell. A total of 204 shares were unchanged.

Nifty likely to trade in the range of 10650-10910

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10786	10736	10700	10650	10822	10872	10908
USDINR	69.803	69.747	69.688	69.632	69.862	69.918	69.977



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GGENG	KOTI RAMESH CHANDU	B	30,000	47.42
NATECO	ANUPAMA KAMLESH SINGH	B	15,877	11.22
TAHL	PARESH J SHAH	S	54,997	77.59
VISTR	MUKESH LADHA (HUF)	B	1,400	48.70
BCP	ABHISHEK ASHVINBHAI KAMDAR (HUF)	B	300,000	37.92

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RPPL	UNIFI FINANCIAL PVT LTD	SELL	92000	105
SKSTEXTILE	MUKESH BABULAL SHAH	BUY	85000	41
SKSTEXTILE	SAJANKUMAR RAMESHWARLAL BAJAJ	SELL	81000	40.99
TPLPLASTE	BRIDGE INDIA FUND	SELL	70000	150
AKG	ALISHA JAIN	BUY	200000	31.95

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	378	375	371	380	383	389
ASIAN PAINT	1388	1380	1371	1387	1395	1403
AXIS BANK	608	600	593	611	619	630
BAJAJ-AUTO	2701	2681	2661	2702	2723	2744
BAJAJ FINSV	6383	6317	6250	6398	6465	6547
BAJ FINANCE	2586	2558	2530	2603	2631	2676
BHARTIARTL	314	309	305	312	317	320
BPCL	353	349	345	352	355	358
CIPLA	512	509	505	515	518	524
COALINDIA	235	233	230	236	238	241
DRREDDY	2577	2556	2535	2585	2607	2636
EICHERMOT	20211	19895	19578	20467	20784	21356
GAIL	350	347	344	350	353	355
GRASIM	800	792	785	806	813	827
HCLTECH	948	942	936	951	957	966
HDFC	1937	1917	1897	1952	1972	2007
HDFC BANK	2112	2100	2089	2114	2126	2140
HEROMOTOCO	3015	2988	2961	3033	3060	3105
HINDALCO	209	206	203	211	214	219
HINDPETRO	248	246	243	250	252	257
HINDUNILVR	1788	1780	1771	1791	1800	1812
IBULHSGFIN	817	804	792	826	838	860
ICICIBANK	363	361	359	364	366	369
INDUSINDBK	1560	1551	1541	1565	1575	1590
INFRA TEL	272	266	260	270	275	279
INFY	669	663	656	670	676	684
IOC	133	131	129	134	136	139
ITC	279	277	275	280	282	284
JSWSTEEL	283	278	274	285	289	295
KOTAK BANK	1235	1225	1215	1238	1248	1261
LT	1395	1381	1367	1405	1419	1443
M&M	718	708	698	726	737	755
MARUTI	7204	7143	7082	7247	7307	7411
NTPC	143	142	140	145	146	149
ONGC	142	141	139	143	145	147
POWERGRID	193	192	190	193	195	196
RELIANCE	1093	1084	1075	1099	1108	1124
SBIN	291	289	287	292	294	298
SUNPHARMA	436	432	428	438	442	448
TATAMOTORS	166	164	162	167	169	172
TATASTEEL	481	477	472	485	490	498
TCS	1900	1880	1861	1913	1932	1965
TECHM	691	679	667	698	710	728
TITAN	931	924	918	935	941	952
ULTRACEMCO	3900	3846	3791	3930	3985	4069
UPL	747	741	736	750	755	763
VEDL	188	185	183	190	193	198
WIPRO	326	323	321	326	328	330
YES BANK	184	183	182	185	186	187
ZEEL	461	455	449	464	470	479



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 08, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. JAN 08, 2019

NSE Circular: Dissemination of New Indices in Futures and Options Segment (zip)W.e.f. JAN 08, 2019

NSE Circular: Mock trading on Saturday, January 12, 2019 - No new version release (pdf)W.e.f. JAN 08, 2019

NSE Circular: Introduction of Weekly Options contracts on NIFTY 50 Index (pdf)w.e.f. JAN 08, 2019

NSE Circular: Listing of further issues of Dewan Housing Finance Corporation Limited, Firstsource Solutions Limited and UltraTech Cement Limited (pdf)W.e.f. JAN 08, 2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend
MRF	19-Nov-18	Interim Dividend - Rs 3 Per Share
SAKSOFT	20-Nov-18	Interim Dividend - Re 1 Per Sh
SIYSIL	20-Nov-18	Interim Dividend
MASFIN	20-Nov-18	Interim Dividend - Rs 1.50 Per Sh
PAGEIND	20-Nov-18	Interim Dividend
MAANALU	20-Nov-18	Interim Dividend
PGHH	20-Nov-18	Annual General Meeting/Dividend Rs 40 Per Share
GILLETTE	20-Nov-18	Annual General Meeting/Dividend Rs 23 Per Share
CMICABLES	20-Nov-18	Annual General Meeting/Dividend Re 1 Per Share
AUROPHARMA	20-Nov-18	Interim Dividend - Rs 1.25 Per Share
ASTRAL	20-Nov-18	Interim Dividend
AMARAJABAT	20-Nov-18	Interim Dividend - Rs 2 Per Share
JAMNAAUTO	29-Nov-18	Interim Dividend - Re 0.50 Per Sh

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1263/\$1240 & Resistance = \$1314/\$1339.**
- **Crude oil range (WTI)->\$44 to \$54.**
- **Wall Street takes a breather after Friday's rally:** - U.S. stocks treaded water on Monday as investors turned wary of the latest round of U.S.-China trade talks and a prolonged government shutdown, halting Wall Street's strong surge from Friday. The struggle for direction comes after the three major indexes rallied more than 3 percent on Friday following strong U.S. jobs data and Federal Reserve Chair Jerome Powell said the central bank was not on a preset interest rate-hike path.
- **Dollar falls for a third day on rate pause bets:** - The dollar fell for a third consecutive day against its rivals on Monday on growing bets the U.S. central bank will press the pause button on its rate hike cycle in the coming months.
- **Oil Rises 3% on Trade Talks, Cushing Stock Dip:** - A cocktail of stimulating factors, from U.S.-Sino trade talks to data suggesting lower Cushing stockpiles, pushed oil to new highs in the new year, though advice to proceed cautiously continues from the research side of the business.
- **Gold Prices Rise, closing in On \$1,300 Level:** - Gold prices rose on Monday, closing in on the psychologically important \$1,300 level as the dollar was dented by expectations that the U.S. Federal Reserve would halt its rate-hiking cycle for the year, lifting demand for the metal from holders of other currencies.
- **Natural Gas Price Forecast – natural gas markets sideways on Monday:** - The natural gas markets went back and forth during the trading session on Monday as traders came back to work. It seems as if we are starting to face a significant amount of support, which

TRENDS & OUTLOOK – DATE: 08-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31140	31370	31625	31930	32245
SILVER (Mar)	37290	38055	39265	40392	41229

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	398	403	409	415	421
ZINC (Jan)	169.10	171.50	174.90	179.55	182.70
LEAD (Jan)	129.30	132.60	136.10	139.30	142.75
NICKEL (Jan)	740	754	775	797	815

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (JAN)	3130	3290	3420	3566	3720
NATURAL GAS (JAN)	184	189	206	214	222

DATA TALKS : TODAY'S ECONOMIC DATA :

NFIB Small Business Index, Trade Balance, JOLTS Job Openings.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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